

# CASE HISTORY

Name \_\_\_\_\_ Date \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Telephone \_\_\_\_\_ Social Security # \_\_\_\_\_ Driver Lic. # \_\_\_\_\_  
Age \_\_\_\_\_ Birthdate \_\_\_\_\_ Sex \_\_\_\_\_ Status M S W D No. Children \_\_\_\_\_  
Occupation \_\_\_\_\_ Employer \_\_\_\_\_ Years Employed \_\_\_\_\_  
Employer's Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Phone \_\_\_\_\_  
Spouse's Name \_\_\_\_\_ Occupation \_\_\_\_\_ Employer \_\_\_\_\_  
Person responsible for this account \_\_\_\_\_ Referred by \_\_\_\_\_  
**What is your major complaint?** \_\_\_\_\_

Other complaints \_\_\_\_\_  
How long have you had this condition? \_\_\_\_\_ Have you had this or similar conditions in the past? \_\_\_\_\_  
What activities aggravate your condition? \_\_\_\_\_  
Is this condition getting progressively worse? Yes  No  Constant  Comes and goes   
Is this condition interfering with your: Work  Sleep  Daily routine  Other \_\_\_\_\_  
How long has it been since you really felt good? \_\_\_\_\_  
List surgical operations: \_\_\_\_\_

Are you taking any medications? \_\_\_\_\_ What kind? \_\_\_\_\_  
Any non-prescription drugs? \_\_\_\_\_ What kind? \_\_\_\_\_  
OTHER DOCTORS SEEN FOR THIS CONDITION: MD  DC  DO  DDS   
Doctor's Name \_\_\_\_\_ Diagnosis \_\_\_\_\_  
X-rays \_\_\_\_\_ Urinalysis \_\_\_\_\_ Blood Tests \_\_\_\_\_ Other \_\_\_\_\_  
Treatment: Medication \_\_\_\_\_ Physiotherapy \_\_\_\_\_  
Results \_\_\_\_\_ Length of time under care \_\_\_\_\_  
Were you off work? \_\_\_\_\_ If so, how long \_\_\_\_\_ Have you returned to your same job? \_\_\_\_\_ If not, why \_\_\_\_\_

**INSURANCE INFORMATION:**  
Are you covered by Medicare? Yes  No  Medicare # \_\_\_\_\_ State Insurance Aid? Yes  No   
Do you have any group, union or personal health and accident insurance? Yes  No   
Name of Insurance Company \_\_\_\_\_ Claim # \_\_\_\_\_ Group # \_\_\_\_\_  
Address \_\_\_\_\_ Phone \_\_\_\_\_ Agent \_\_\_\_\_  
Additional Insurance Company \_\_\_\_\_ Claim # \_\_\_\_\_ Group # \_\_\_\_\_  
Address \_\_\_\_\_ Phone \_\_\_\_\_ Agent \_\_\_\_\_  
Is your condition due to an accident?  illness  Other \_\_\_\_\_

**ACCIDENT INFORMATION:**  
Did your accident occur while at work? Yes  No  Were you involved in an automobile accident? Yes  No   
Date \_\_\_\_\_ Time \_\_\_\_\_ Injury reported to employer  Yes  No Name of Supervisor \_\_\_\_\_  
Description of accident \_\_\_\_\_  
Were you injured? \_\_\_\_\_ How? \_\_\_\_\_  
Location \_\_\_\_\_  
Were you unconscious? \_\_\_\_\_ Fractures \_\_\_\_\_ Cuts \_\_\_\_\_ Abrasions \_\_\_\_\_ Bruises \_\_\_\_\_  
Patient taken to \_\_\_\_\_ Hospital for \_\_\_\_\_ Treatment \_\_\_\_\_  
confined to hospital for \_\_\_\_\_ Days \_\_\_\_\_ Hours. Name of hospital doctor \_\_\_\_\_  
Have you had any other personal injury or accident?  Past year  Past 5 years  Over 5 years  None  
Describe \_\_\_\_\_  
Do you have an attorney?  Yes  No Name & Address \_\_\_\_\_

I clearly understand and agree that all services rendered to me are charged directly to me and that I am personally responsible for payment. I also understand that if I suspend or terminate my care and treatment, any fees for professional services rendered to me will be immediately due and payable.

Patient's Signature \_\_\_\_\_ Date: \_\_\_\_\_





PATIENT NAME

**ARBITRATION AGREEMENT AND INFORMED CONSENT, PAGE 1 OF 2 - PLEASE SIGN BOTH SIDES**

**Article 1: Agreement to Arbitrate:** It is understood that any dispute as to medical malpractice, that is as to whether any medical services rendered under this contract were unnecessary or unauthorized or were improperly, negligently or incompetently rendered, will be determined by submission to arbitration as provided by California law, and not by a lawsuit or resort to court process except as state and federal law provides for judicial review of arbitration proceedings. Both parties to this contract, by entering into it, are giving up their constitutional right to have any such dispute decided in a court of law before a jury, and instead are accepting the use of arbitration.

**Article 2: All Claims Must be Arbitrated:** It is also understood that any dispute that does not relate to medical malpractice, including disputes as to whether or not a dispute is subject to arbitration, and procedural disputes will also be determined by submission to binding arbitration. It is the intention of the parties that this agreement bind all parties as to all claims, including claims arising out of or relating to treatment or services provided by the health care provider including any heirs or past, present or future spouse(s) of the patient in relation to all claims, including loss of consortium. This agreement is also intended to bind any children of the patient whether born or unborn at the time of the occurrence giving rise to any claim. This agreement is intended to bind the patient and the health care provider and/or other licensed health care providers or preceptorship interns who now or in the future treat patient while employed by, working or associated with or serving as a back-up for the health care provider, including those working at the health care provider's clinic or office or any other clinic or office whether signatories to this form or not. All claims for monetary damages exceeding the jurisdictional limit of the small claims court against the health care provider, and/or the health care provider's associates, association, corporation, partnership, employees, agents and estate, must be arbitrated including, without limitation, claims for loss of consortium, wrongful death, emotional distress, injunctive relief, or punitive damages.

**Article 3: Procedures and Applicable Law:** A demand for arbitration must be communicated in writing to all parties. Each party shall select an arbitrator (party arbitrator) within thirty days and a third arbitrator (neutral arbitrator) shall be selected by the arbitrators appointed by the parties within thirty days thereafter. The neutral arbitrator shall then be the sole arbitrator and shall decide the arbitration. Each party to the arbitration shall pay such party's pro rata share of the expenses and fees of the neutral arbitrator, together with other expenses of the arbitration incurred or approved by the neutral arbitrator, not including counsel fees, witness fees, or other expenses incurred by a party for such party's own benefit.

Either party shall have the absolute right to bifurcate the issues of liability and damage upon written request to the neutral arbitrator. The parties consent to the intervention and joinder in this arbitration of any person or entity that would otherwise be a proper additional party in a court action, and upon such intervention and joinder any existing court action against such additional person or entity shall be stayed pending arbitration.

The parties agree that provisions of the California Medical Injury Compensation Reform Act shall apply to disputes within this arbitration agreement, including, but not limited to, sections establishing the right to introduce evidence of any amount payable as a benefit to the patient as allowed by law (Civil Code 3333.1), the limitation on recovery for non-economic losses (Civil Code 3333.2), and the right to have a judgment for future damages conformed to periodic payments (CCP 667.7). The parties further agree that the Commercial Arbitration Rules of the American Arbitration Association shall govern any arbitration conducted pursuant to this Arbitration Agreement.

**Article 4: General Provision:** All claims based upon the same incident, transaction or related circumstances shall be arbitrated in one proceeding. A claim shall be waived and forever barred if (1) on the date notice thereof is received, the claim, if asserted in a civil action, would be barred by the applicable legal statute of limitations, or (2) the claimant fails to pursue the arbitration claim in accordance with the procedures prescribed herein with reasonable diligence.

**Article 5: Revocation:** This agreement may be revoked by written notice delivered to the health care provider within 30 days of signature and if not revoked will govern all professional services received by the patient and all other disputes between the parties.

**Article 6: Retroactive Effect:** If patient intends this agreement to cover services rendered before the date it is signed (for example, emergency treatment) patient should initial here. \_\_\_\_\_ Effective as the date of first professional services.

If any provision of this Arbitration Agreement is held invalid or unenforceable, the remaining provisions shall remain in full force and shall not be affected by the invalidity of any other provision. I understand that I have the right to receive a copy of this Arbitration Agreement. By my signature below, I acknowledge that I have received a copy.

**NOTICE: BY SIGNING THIS CONTRACT YOU ARE AGREEING TO HAVE ANY ISSUE OF MEDICAL MALPRACTICE DECIDED BY NEUTRAL ARBITRATION AND YOU ARE GIVING UP YOUR RIGHT TO A JURY OR COURT TRIAL. SEE ARTICLE 1 OF THIS CONTRACT.**

PATIENT SIGNATURE  
(Or Patient Representative)

X

(Date)

(Indicate relationship if signing for patient)

**PLEASE SIGN REVERSE SIDE ALSO**



**ARBITRATION AGREEMENT AND INFORMED CONSENT, PAGE 2 OF 2 - PLEASE SIGN BOTH SIDES**

I hereby request and consent to the performance of chiropractic adjustments and other chiropractic procedures, including various modes of physical therapy and diagnostic x-rays, on me (or on the patient named below, for whom I am legally responsible) by the doctor of chiropractic named below and/or other licensed doctors of chiropractic who now or in the future treat me while employed by, working or associated with or serving as back-up for the doctor of chiropractic named below, including those working at the clinic or office listed below or any other office or clinic, whether signatories to this form or not.

I have had an opportunity to discuss with the doctor of chiropractic named below and/or with other office of clinic personnel the nature and purpose of chiropractic adjustments and procedures. I understand that results are not guaranteed.

I understand and am informed that, as in the practice of medicine, in the practice of chiropractic there are some risks to treatment, including, but not limited to, fractures, disc injuries, strokes, dislocations and sprains. I do not expect the doctor to be able to anticipate and explain all risks and complications, and I wish to rely on the doctor to exercise judgment during the course of the procedure which the doctor feels at the time, based upon the facts then known, is in my best interests.

I have read, or have had read to me, the above consent. I have also had an opportunity to ask questions about its content, and by signing below I agree to the above-named procedures. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.

PATIENT SIGNATURE (Or Patient Representative)	X	(Date)	(Indicate relationship if signing for patient)
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OFFICE SIGNATURE	(Date)
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**PLEASE SIGN REVERSE SIDE ALSO**

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Patnt Signature \_\_\_\_\_ Date \_\_\_\_\_

Witness Signature \_\_\_\_\_ Date \_\_\_\_\_

## CANCELLATION POLICY

Cancellations require a 24 hour notice. Missed appointments and cancellations without a 24 hour notice will result in a fee for the full amount of the appointment.

I understand and agree to this policy.

Signed \_\_\_\_\_

Date \_\_\_\_\_

Name: \_\_\_\_\_ Date \_\_\_\_\_

0 \_\_\_\_\_ 5 \_\_\_\_\_ 10  
No pain \_\_\_\_\_ Intolerable

PAIN with condition # \_\_\_\_\_

1) Rate your pain by circling the no. which describes your worst pain in the last 24-72hrs.

0 1 2 3 4 5 6 7 8 9 10

2) At its least in the past 24-72 hrs.

0 1 2 3 4 5 6 7 8 9 10

3) Rate your pain by circling the no. that best describes your pain on the average;

0 1 2 3 4 5 6 7 8 9 10

4) Rate your pain by circling the no. that tells how your pain is NOW;

0 1 2 3 4 5 6 7 8 9 10

5) What treatment or medications are you receiving for your pain? \_\_\_\_\_

DAILY ACTIVITIES OF LIFE associated with condition # \_\_\_\_\_

6) Circle or write the no. that describes how in the past 24-72 hrs., your condition has interfered with your;

Does not \_\_\_\_\_ A) General Activity \_\_\_\_\_ completely  
0 1 2 3 4 5 6 7 8 9 10

B.) Walking ability

0-----1-----5-----10-----

C.) Normal work

0-----1-----5-----10-----

D.) Sleep

0-----5-----10-----

E.) Enjoyment of Life

0-----5-----10-----

## PAIN DRAWING

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Please indicate the appropriate location of pain and the symbol that best describes the discomfort you are presently experiencing.

Sharp and stabbing = + + + +  
Dull and aching = V V V V  
Pins and needles = 0 0 0 0  
Numbness = / / / /

